

If any of the following Special Indicators will be part of the visitor's training or observation activities, please check the applicable boxes and schedule the required safety or compliance training appointments using the links below:

Special Indicator (All applicable trainings must be completed prior to accessing observing location)	Medical Surveillance	Human Subject Research Training	IACUC/ICM Animal Training	EH&S Safety Training	EH&S Biosafety / BBP Training	Fit Testing
<input type="checkbox"/> Interacts with patients or human subjects in NYPH or ACNC space	X	X			X	X
<input type="checkbox"/> Interacts with patients or human subjects in CUIMC space (non-hospital)	X	X			X	X
<input type="checkbox"/> Observes laboratory animal use *	X		X			
<input type="checkbox"/> Has potential blood borne pathogen exposure	X				X	
<input type="checkbox"/> Potential exposure to known infectious agents or toxins where prophylactic vaccination is available (e.g., Rabies, Varicella, Polio, Salmonella typhi, Vaccinia, diphtheria toxin, pertussis toxin)	X				X	
<input type="checkbox"/> Observe or train in these departments: Autopsy, Gross, or Anatomical Pathology, Dermatopathology, or the Anatomical Gift Morgue.	X			X		X
<input type="checkbox"/> Wears N-95 respirator	X					X
<input type="checkbox"/> Wears a full-face/half-face negative or positive pressure respirator	X					X
<input type="checkbox"/> Potential exposure to laboratory chemicals				X		
<input type="checkbox"/> Potential exposure to radioactive material				X		
<input type="checkbox"/> Potential exposure to lasers				X		
<input type="checkbox"/> Potential exposure to viral vectors				X	X	

Safety or compliance training links:

Medical Surveillance: <http://www.cumc.columbia.edu/hr/employment> or, alternatively, visitors with assignments up to 90 days may complete the Visiting Non-MD Attestation of Medical Fitness form or the Visiting MD Attestation of Medical Fitness form:

<http://www.cumc.columbia.edu/hr/policies-procedures>

Human Subject Research and applicable safety trainings: <https://rascal.columbia.edu/> **

IACUC Animal Training: <https://research.columbia.edu/content/laboratory-animal-lecture> **

EH&S Safety Training: <https://research.columbia.edu/content/safety-trainings>

Fit Testing by EH&S: call 212-305-6780

* For minors 14-18, special approval and training required by ICM and IACUC

** For Rascal access, please use both Visitor and Guest designation in the Delegated Identity Administration (DIA) system

Department and School Approvals

I have reviewed the University policy on short term visitors (https://research.columbia.edu/sites/default/files/content/EVPR/Policies/Guidelines_for_Short-term_Visitors.pdf) and I acknowledge that short-term visitors may not replace employees' positions or impair employment of University positions or collaborate in research. Activities are limited to observation and training purposes and are not eligible for compensation or any University benefits. If roles and responsibilities change from the above description, I will notify my CUIMC HR Client Manager and CUIMC's Director of the Office of Faculty Affairs or the Associate Provost for Academic Appointments, as applicable, immediately for reassessment.

PI/Sponsor Authorization:

Print:	Signature:	Date:
--------	------------	-------

Chair/Director/Department Authorization:

Print:	Signature:	Date:
--------	------------	-------

Dean's Office Authorization:

Print:	Signature:	Date:
--------	------------	-------

Executive Vice President for Arts & Sciences Authorization:

Print:	Signature:	Date:
--------	------------	-------

CU/CUIMC Final Approvals		
Without the necessary final approval(s), a University ID should not be issued.		
Associate/Assistant Provost-Morningside Authorization (Morningside, Lamont, Nevis):		
Print:	Signature:	Date:
Office of Faculty Affairs (CUIMC) Authorization (Not required for Administrative visitors):		
Print:	Signature:	Date:
CUIMC HR Authorization (Required for all clinical and administrative visitors, and research visitors in hospital space):		
Print:	Signature:	Date:
For Departmental Use Only		
Please use this checklist as a final review before submitting this form. Misprinted or overlooked data can lead to delays.		
<input type="checkbox"/> Medical surveillance appointment scheduled or completed attestation form attached, if applicable <input type="checkbox"/> EH&S safety training complete, if applicable <input type="checkbox"/> Drug screening clearance for visitors in hospital space <input type="checkbox"/> Background check complete for all clinical and administrative visitors and for research visitors in Joint Commission <input type="checkbox"/> Protection of Minors Training for PI/sponsor complete, if applicable: http://compliance.columbia.edu/minors.html <input type="checkbox"/> University ID to be issued once final clearance is received from OFA/CUIMC HR -Please note University ID is to be collected by department upon end of visitor stay <input type="checkbox"/> HIPAA and Security Training complete within five business days of project start date		
Visiting Student Intern- Departmental Use Only		
Please use this checklist as a final review before approving this form and sending clearance to the department.		
<p>FOR MORNINGSIDE: Normal procedures for approval of academic appointments should be followed.</p> <p>FOR CUIMC: Departments must comply with Joint Commission, Medical Surveillance, and any safety/privacy/compliance training requirements for all Visiting Student Interns.</p> <p>The following documents are required and must be submitted to CUIMC OFAs (Misprinted or overlooked data may lead to delays):</p> <input type="checkbox"/> Description of Department (Sponsored) Program <input type="checkbox"/> Visiting Student Intern Assignment letter (if applicable) <input type="checkbox"/> Short Term Visitor Forms (including the signed/dated confidentiality agreement and, if applicable, the Parental Consent Form). <input type="checkbox"/> Background Check clearance for all clinical and administrative visitors and for Joint Commission research visitors <input type="checkbox"/> Drug screening clearance for visitors in hospital space <input type="checkbox"/> New Personnel Action Form (PAF) <input type="checkbox"/> Labor Accounting Form (LAF) <input type="checkbox"/> Stipend Form <input type="checkbox"/> Student Resume <input type="checkbox"/> Evidence of affiliation to educational institution (ie. student transcript, letter from the school)		
For CU/CUIMC Human Resources or Office of Faculty Affairs Use Only		
Please use this checklist as a final review before approving this form and sending clearance to the department.		
<input type="checkbox"/> Medical surveillance cleared or completed attestation form attached, if applicable <input type="checkbox"/> Drug screening clearance for Joint Commission visitors <input type="checkbox"/> Background Check complete for all clinical and administrative visitors and for Joint Commission research visitors <input type="checkbox"/> Résumé attached and reviewed, for visitors age 18 and over <input type="checkbox"/> Parental Consent Form complete with insurance information for visitors age 14 – 18 <input type="checkbox"/> Signed/dated confidentiality agreement if applicable		

**Columbia University
Office of Human Resources
Minor Visitors Parental Consent Form**

To Be Completed for Visitors Under 18 Years of Age

My child, _____, has my permission to participate as a visitor in the _____ program at Columbia University under the supervision of _____. I understand that, depending on the kind of project being conducted, my child may be required to participate in Environmental Health and Safety training programs and/or be subject to medical surveillance if he/she is interacting in research, clinical and educational programs at the University. PLEASE NOTE: For some visitors at Columbia University Irving Medical Center, a drug screening may be required. To the extent that there is a positive drug screening result or a criminal background check alert, I understand that I and my child will be notified. Columbia University is committed to promoting a safe environment for minors who participate in our programs and activities. We have taken a number of important steps to establish safeguards for your child. You can read the University's policy and access other helpful resources at <http://compliance.columbia.edu/minors.html>. I understand that there may be risk of injury to my child and I agree that I will not hold the Trustees of Columbia University in the City of New York, and its officers, faculty, students, employees, and agents, responsible for any injury that my child may occur at the University or while traveling to and from the University.

My child is covered by the following health care plan (*required for minors to participate as a visitor):

*Insurance carrier:		*Policy/membership number:	
*Name of insured:		*Name of employer:	
*Emergency contact name:	*Relationship to visitor:	*Emergency contact phone no.:	
*Emergency contact address:			
*Signature of parent or guardian:		Date:	
*Signature of witness:		Date:	

**Columbia University Irving
Medical Center
(Not for Morningside Visitors)
Confidentiality Agreement**

To Be Completed by Visitor

A copy of this Agreement should be kept in the Department

As a faculty member, research officer, employee, student, affiliate, visitor or volunteer at Columbia University Irving Medical Center (CUIMC), you may have access to what this Agreement refers to as "Confidential Information." The purpose of this Agreement is to help you understand your duty regarding Confidential Information.

"Confidential information" includes information about patients, employees, or students or financial or other business or academic information relating to Columbia Irving University Medical Center. You may learn or have access to confidential information through CUIMC computer systems (which include but are not limited to the clinical, human resources and financial information systems), NewYork-Presbyterian (NYP) Hospital computer systems, through interactions with CUIMC students, staff or other faculty, or through your treatment of CUIMC patients.

As an individual having access to confidential information, you are required to conduct yourself in strict conformance with applicable laws and CUIMC policies governing confidential information. As a condition of your relationship to CUIMC, you are required to acknowledge and abide by these duties. A violation of any of these duties will subject you to discipline, which might include, but is not limited to, dismissal of your relationship (faculty appointment, employment, student, consulting, etc.) with CUIMC, in addition to legal and/or financial liability.

I understand that I may have access to electronic, printed, or spoken confidential information, which may include, but is not limited to, information relating to:

- Patients - including Protected Health Information (PHI), records, conversations, patient financial information, etc.;
- Employees - including salaries, employment records, disciplinary actions, etc.;
- Students - including enrollment, grade and disciplinary information;
- Research - including PHI created, collected, or used for research purposes;
- CUIMC - including, but not limited to, financial and statistical records, strategic plans, internal reports, memos, peer review information, communications, proprietary computer programs, source code, proprietary technology, etc.;
- Third party information - including computer programs, client and vendor proprietary information, source code, proprietary technology, etc.;
- PHI and Personally Identifiable Information (PII) used in other contexts.

Accordingly, as a condition of, and in consideration of, my access to confidential information, I promise that:

1. I will use confidential information only as needed by me to perform my legitimate duties as defined by my relationship (faculty, employment, student, visitor, consulting, etc.) with CUIMC.
 - I will not access confidential information which I have no legitimate need to know.
 - I will not in any way divulge copy, release, alter, revise, or destroy any confidential information except as properly authorized within the scope of my relationship with CUIMC.
 - I will not misuse or carelessly handle confidential information.
 - I understand that it is my responsibility to assure that confidential information in my possession is maintained in a physically secure environment.

2. I will safeguard and will not disclose to any other person my access code (password) or any other authorization code that allows me access to confidential information. I will be responsible for misuse or wrongful disclosure of confidential information that may arise from sharing access codes with another person and/or for failure appropriately to safeguard my access code or other authorization to access confidential information.
 - I will log off computer systems after use.
 - I will not log on to a system or access confidential information to allow another person access to that information or to use that system.
 - I will report any suspicion or knowledge that my access code, authorization, or any confidential information has been misused or disclosed without CUIMC authorization.
 - I will not download or transfer computer files containing confidential information to any non-NYP/CUIMC authorized computer, data storage device, portable device, telephone, or other device capable of storing digitized data.
 - I will only print documents containing confidential information in a physically secure environment, will not allow other persons' access to printed confidential information, will store all printed confidential information in a physically secure environment, and will destroy all printed confidential information when my legitimate need for that information ends in a way that protects the confidentiality of the information.
3. I will follow CUIMC policies and procedures regarding the use of any portable devices that may contain confidential information including the use of encryption or other equivalent method of protection.
4. I acknowledge my obligation to report to the CUIMC Privacy Officer any practice by another person that violates these obligations or puts CUIMC, its personnel, or its patients at risk of a disclosure of confidential information.
5. I will only use my Columbia email account to send and receive message that may include confidential information and will not use email to send confidential information to other parties outside of Columbia/NYP without protection to prevent unauthorized access.
6. If I am involved in research, any research utilizing individually identifiable information or protected health information will be performed in accordance with federal, state, local and Institutional Review Board policies.
7. If I no longer need confidential information, I will dispose in a way that ensures that others cannot use or disclose it including following the Information Technology policy for disposal of printed confidential information or electronic equipment that may contain confidential information.
8. I understand that my communication using the Columbia University information network is not private and the content of my communication may be monitored to protect the confidentiality and security of the data.
9. I understand that my obligation under this Agreement will continue after termination of my relationship with CUIMC.
10. I understand that I have no right or ownership interest in any confidential information referred to in this Agreement. CUIMC may at any time revoke my access code, or access to confidential information. At all times during my relationship, I will act in the best interests of CUIMC.

Name (print):	Date:
Name (signature):	Department: